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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO SECTION 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2023

Commission File Number: 001-40277

**OLINK HOLDING AB (PUBL)**  
(Exact Name of Registrant as Specified in its Charter)

Uppsala Science Park  
SE-751 83  
Uppsala, Sweden  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒

Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

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On January 11, 2023, Olink Holding AB (publ) delivered a presentation at the 41st Annual JP Morgan Healthcare Conference, a copy of which is furnished as Exhibit 99.1 to this Form 6-K.

<u>Exhibit No.</u>	<u>Description</u>
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<a href="#"><u>99.1</u></a>	<a href="#"><u>Olink Holding AB (publ) Presentation, January 11, 2023</u></a>
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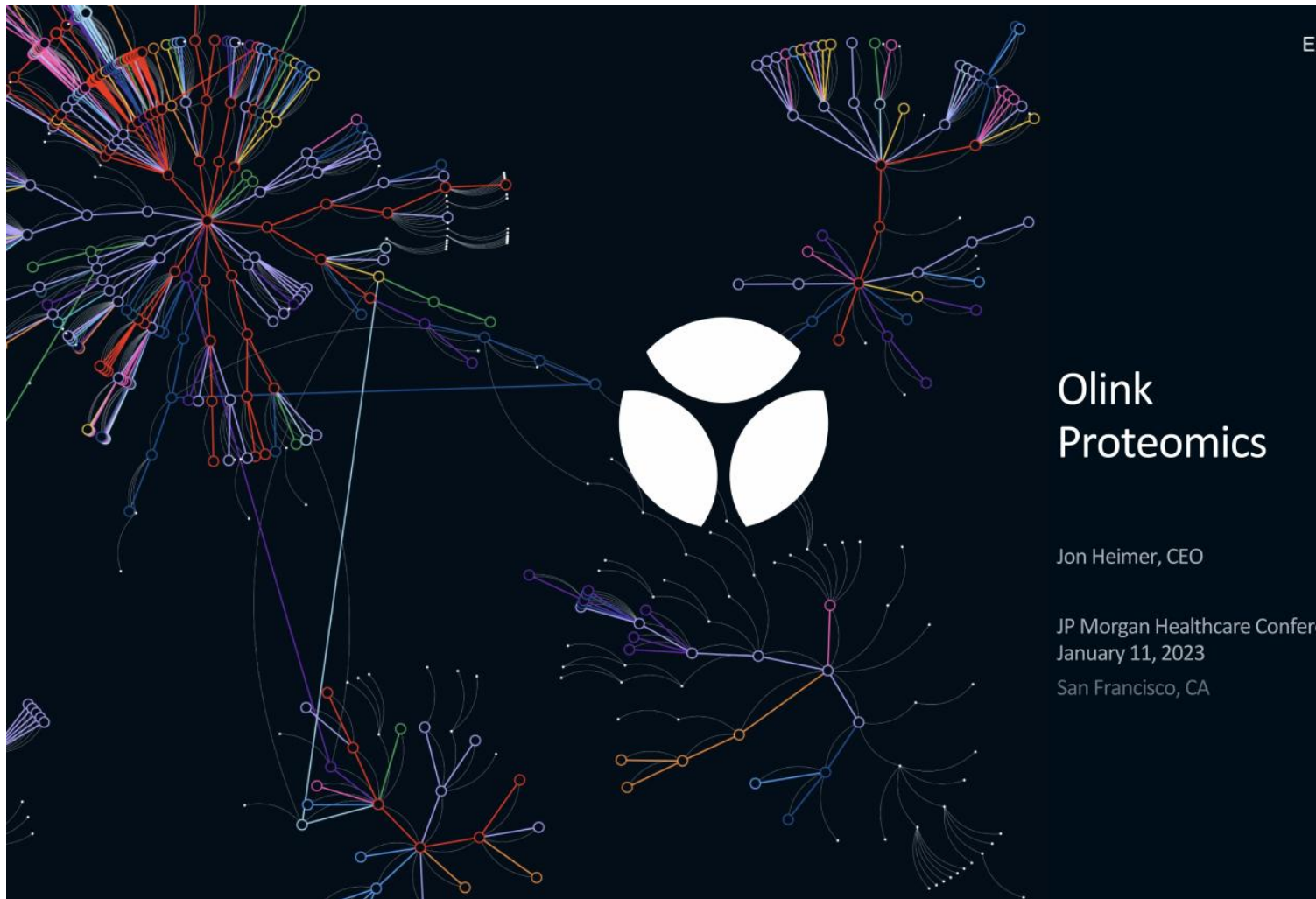
**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**OLINK HOLDING AB**  
**(PUBL)**

By: /s/ Jon Heimer  
Name: Jon Heimer  
Title: Chief Executive Officer

Date: January 11, 2023



# Olink Proteomics

Jon Heimer, CEO

JP Morgan Healthcare Conference  
January 11, 2023  
San Francisco, CA



## Important notice

This presentation may contain certain forward-looking statements and opinions. Forward-looking statements are statements that do not relate to historical facts and events and such statements and opinions pertaining to the future that, for example, contain wording such as “may,” “might,” “will,” “could,” “would,” “should,” “expect,” “plan,” “objective,” “anticipate,” “believe,” “estimate,” “predict,” “potential,” “continue,” or the negative of these terms, or other comparable terminology intended to identify statements about the future. Forward-looking statements contained in this presentation include, but are not limited to, statements about: our addressable market, market growth, future revenue, including with respect to the fiscal years ending December 31, 2022 and 2023, key performance indicators, expenses, requirements and our needs for additional financing, our commercial launch plans, our strategic plans for our business and products, market acceptance of our products, our competitive position and developments and projections relating to our competitors, domestic and foreign regulatory approvals, third party manufacturers and suppliers, our intellectual property, the potential effects of government regulation and local, regional and national and international economic conditions and events affecting our business.

These statements involve known and unknown risks, uncertainties and other important factors that may cause our actual results, levels of activity, performance or achievements to be materially different from the information expressed or implied by these forward-looking statements, and such risks and uncertainties include, but are not limited to: risks generally associated with product development, including challenges that may arise in the development, launch or scaling of our new products, programs or services; risks related to challenges in the commercialization of our products and services; the risk that we may not maintain our existing relationships with suppliers or enter into new ones, or that we will not realize the intended benefits from such relationships; risks related to any inability to protect our intellectual property effectively; risks related to changes in general economic conditions, in particular economic conditions in the markets on which we operate, changes affecting interest rate levels, changes affecting currency exchange rates, changes in competition levels and changes in laws and regulations; and other risks and uncertainties described from time to time in our Annual Report on Form 20-F filed with the Securities Exchange Commission.

The forward-looking statements and opinions contained in this presentation are based on our management's beliefs and assumptions and are based upon information currently available to our management as of the date of this presentation and such statements and opinions speak only as of such date, and are subject to change without notice. In light of the significant uncertainties in these forward-looking statements, you should not place undue reliance on these statements. We specifically disclaim any obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise, except as required by law.

This presentation contains estimates, projections and other information concerning our industry, our business, and the markets for our products and services. Information that is based on estimates, forecasts, projections, market research or similar methodologies is inherently subject to uncertainties, and actual events or circumstances may differ materially from events and circumstances that are assumed in the information. Unless otherwise expressly stated, we obtained this industry, business, market and other data from our own internal estimates and research as well as from reports, research surveys, studies and similar data prepared by market research firms and other third parties, industry, medical and general publications, government data and similar sources. While we believe our internal company research and such matters is reliable and the market definitions are appropriate, neither such research nor these definitions have been verified by any independent source.

### Financial Information

The financial information contained in this presentation relating to estimated revenues for the fiscal years ended December 31, 2022 and 2023 are preliminary and unaudited. As such the Company's independent auditors have not audited, studied, reviewed or performed any procedures with respect to such preliminary information, and accordingly, they did not express an opinion or provide any other form of assurance with respect thereto for the purpose of this presentation. There can be no assurance that such preliminary results are indicative of the future performance of the Company and actual results may differ from such preliminary results.



Olink  
Accelerating proteomics together

## Proven execution, delivering on all strategic levers in 2022



~47%

Year on year revenue  
growth in FY22  
(unaudited)

~\$140

FY22 \$m revenue  
(unaudited)

~70%

Explore revenue as %  
of total revenue FY22

~50%

Q4 reagent kit share of  
total revenue

~40%

FY22 reagent kit share  
of total revenue

~65%

2016 – 2022  
revenue CAGR

~1.4x

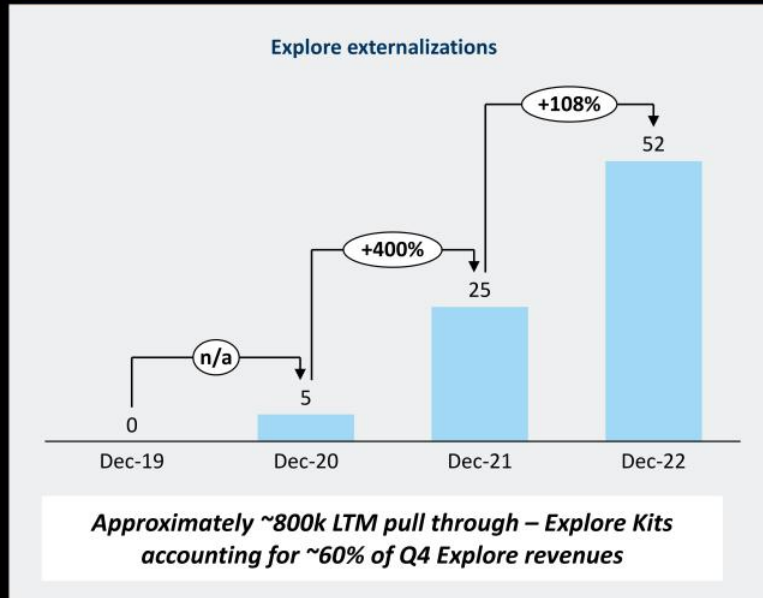
Team expansion  
2022 to 582  
employees



# Strong execution in 2022 > Significant forward looking market opportunity in high-plex

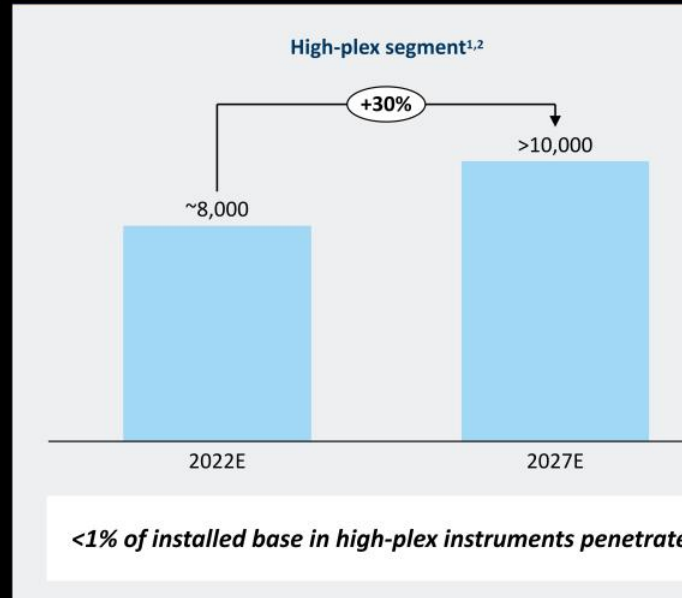
## Explore externalizations

Accumulated # of Explore kit customers



## Market size in installed base

# of instruments



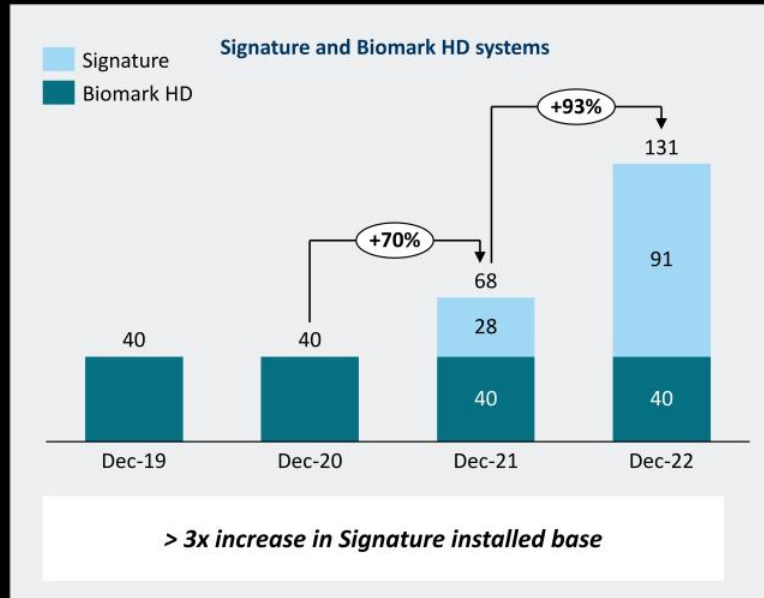
1. Relevant Illumina NGS system, 2. Based on latest available data as of September 2022



## Strong execution in 2022 > Significant market opportunity in mid- and low-plex

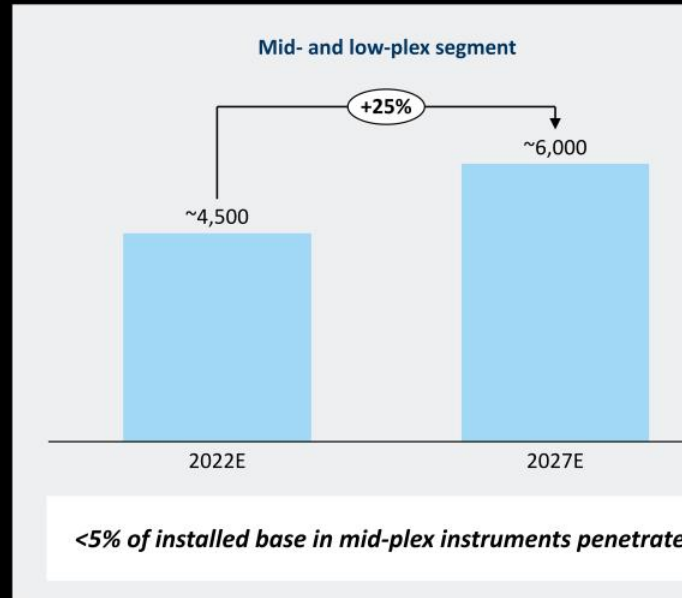
### Mid- and low-plex externalizations

Accumulated # of mid- and low-plex kit customers



### Market size in installed base

# of labs





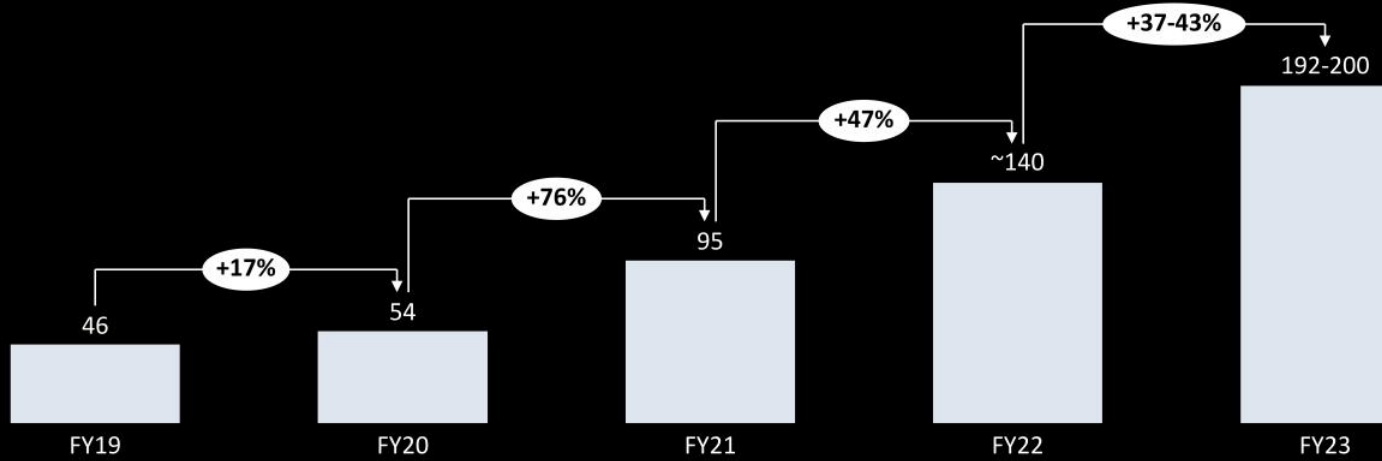


## 2023 Guidance

*We expect revenue for the full year 2023 to be in the range of \$192M and \$200M, representing 37% to 43% growth over 2022*

### 2023 Revenue Guidance

USDM



**We expect strong sustainable growth, continued investment into our organization, and a return to profitability in 2023<sup>1</sup>**

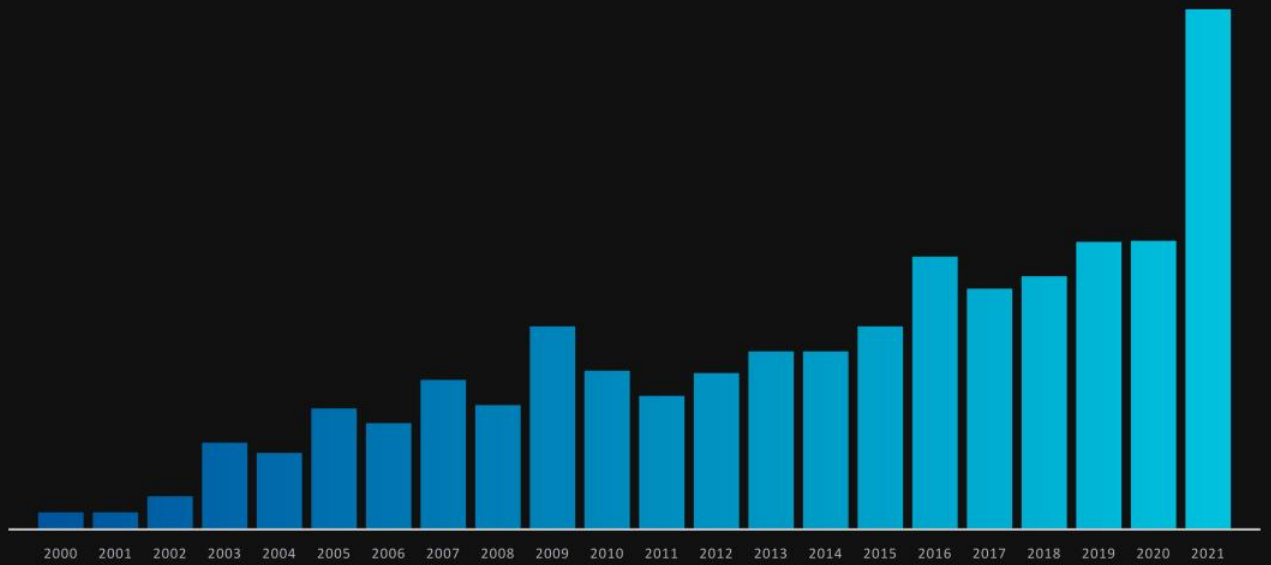
1. As measured by EBITDA excluding share-based compensation expenses



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# Proteomics The next frontier

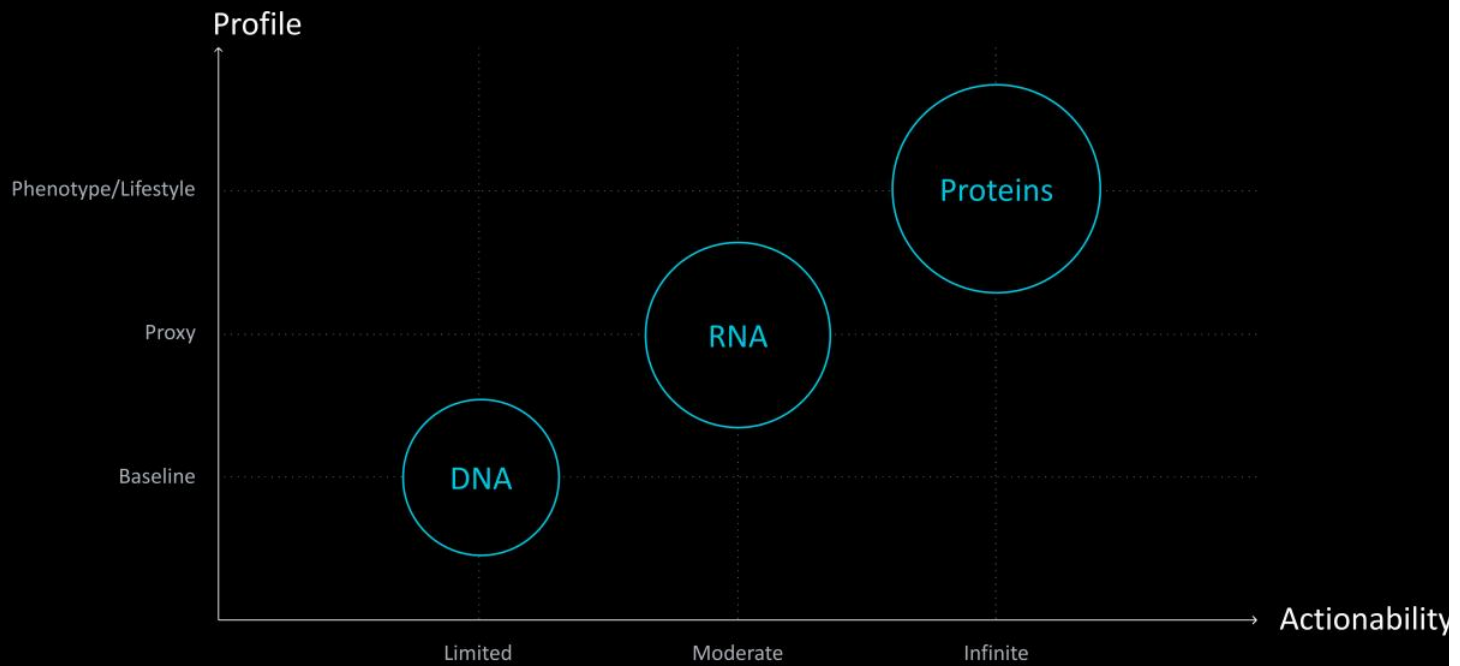
Clinical trials mentioning 'Proteomics'  
#Trials





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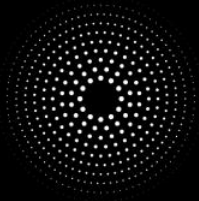
# Proteins are so much more relevant and so much more complex than DNA





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## Uniquely addressed all major challenges in proteomics – highest data quality



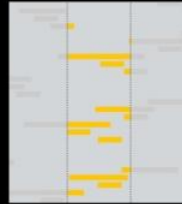
"Casting a broad net"



Sensitivity



Specificity



Dynamic  
range



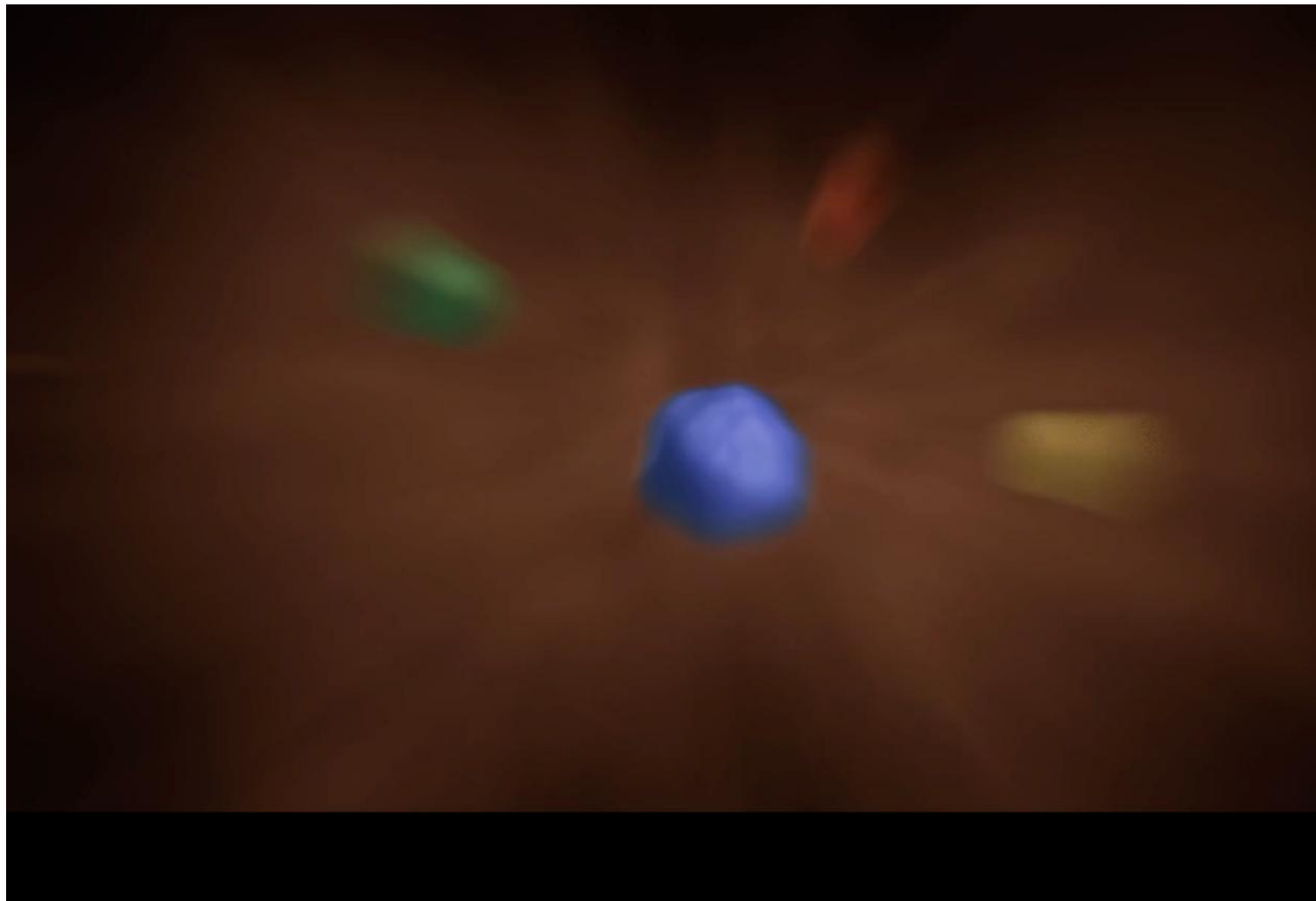
Sample  
consumption



Throughput



Cos

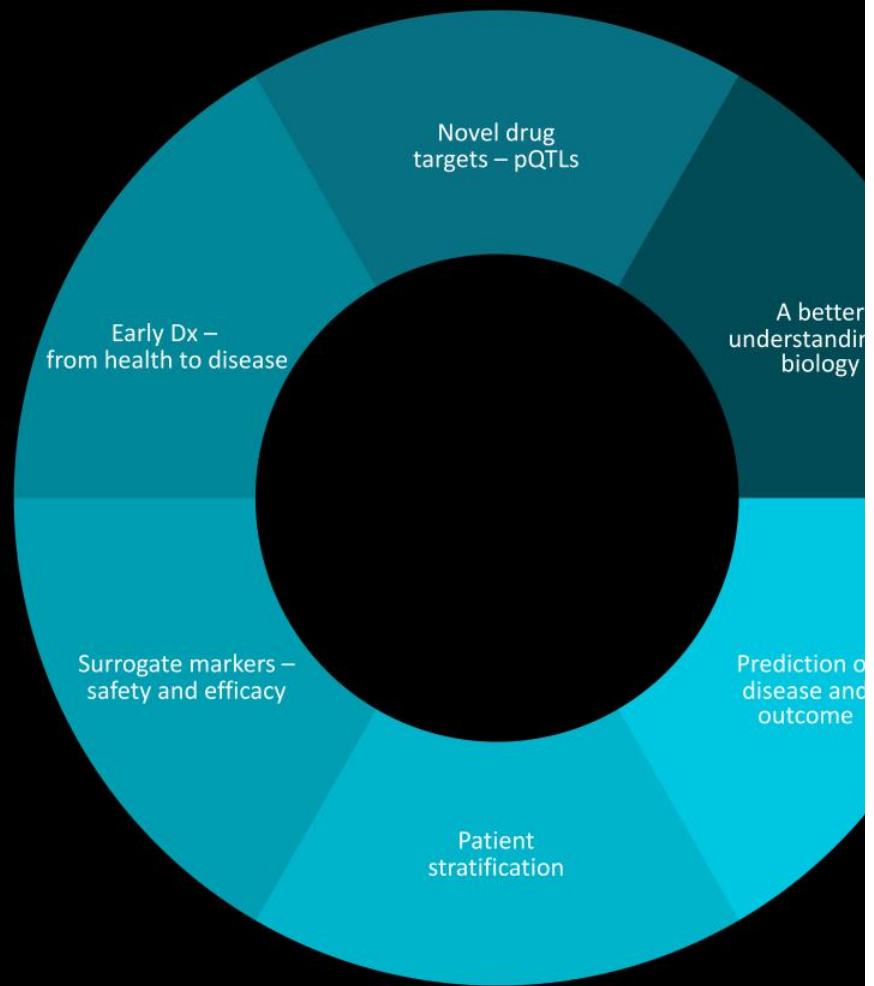




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Why scientists are using our products

**Reducing risk in  
drug development,  
saving time and money**

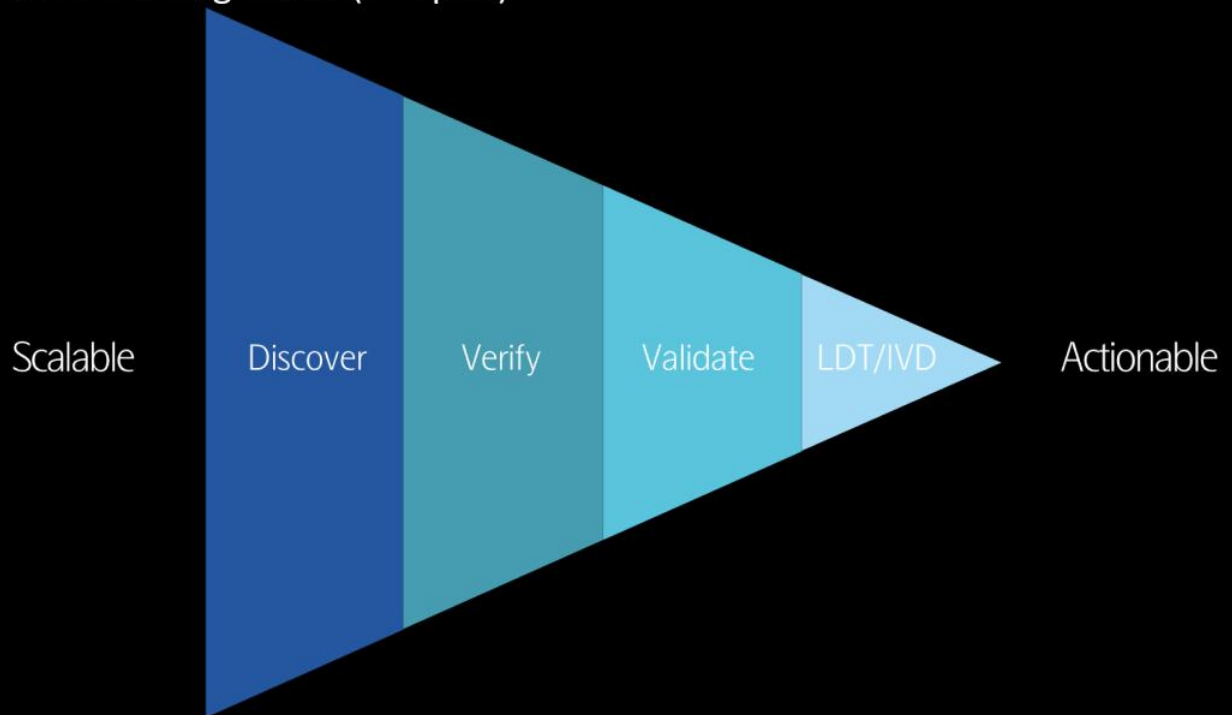




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~\$35 bn TAM from Research (\$19bn) and Dx (\$16bn) markets

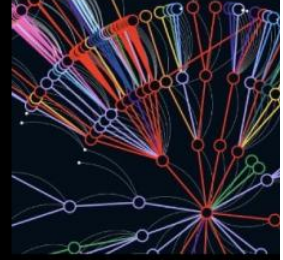
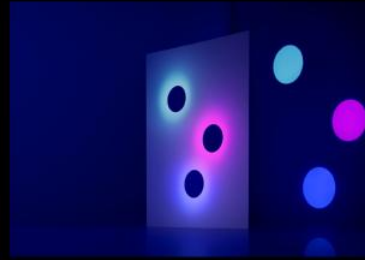
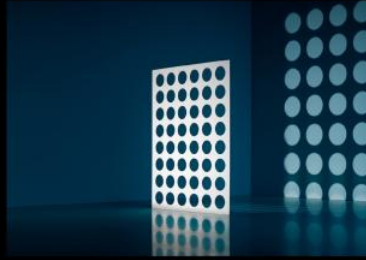
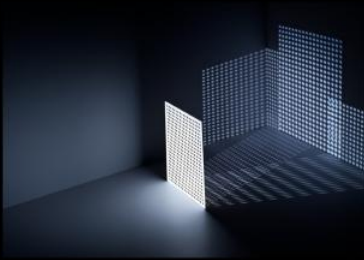
From broadest discovery (high-plex) through more targeted research (mid-plex) to late-stage clinical trials and diagnostics (low-plex)





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## Growing our unique & holistic portfolio applicable from Discovery to D



### Explore 3072

NGS

Measure ~3k proteins with minimal biological sample

### Target 96

qPCR

Choose from fifteen carefully designed panels built for specific area of disease or key biology process

### Focus

qPCR

Custom developed panel of up to 21 proteins for each client's use case leveraging our entire library

### Insight

A knowledge platform empowers users to understand and utilize the power of proteomics while streamlining the journey from results to discovery

### Explore 384

NGS

Minute sample volume, and outstanding throughput

### Target 48

qPCR

Our 48-plex Cytokine panel with absolute quantification

### Flex

qPCR

Custom mix and match to 21-plex from pre-optimized library of ~200 proteins, setting a new standard in protein analysis

Absolute quantification

### Signature Q100

qPCR

Light and nimble benchtop system purpose built for PEA







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Clear scientific utility to our customers

1,000+  
publications





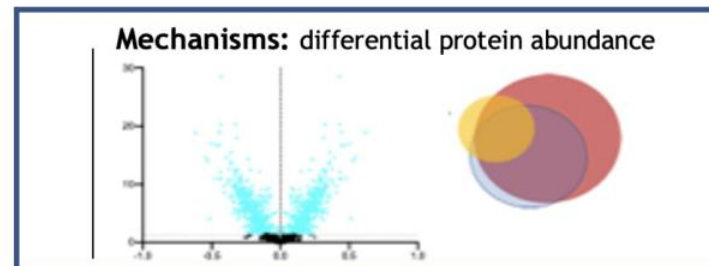
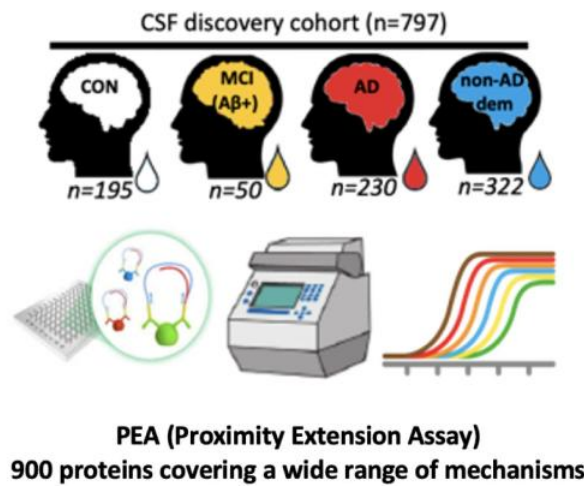
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# Identification of novel biomarkers in cerebrospinal fluid for dementia

Prof.dr. Charlotte Teunissen  
Amsterdam UMC



## Goal: understand the CSF proteome changes in AD



*Intra- and extra-cellular remodeling*



*Lipid metabolism*



*Protein clearance*



*Synaptic dysfunction*



*Immunity*



*Vascular function*



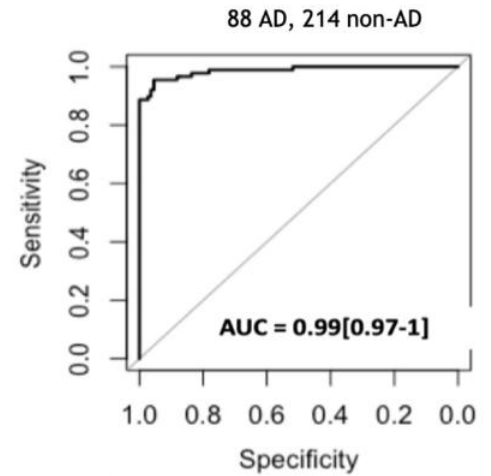
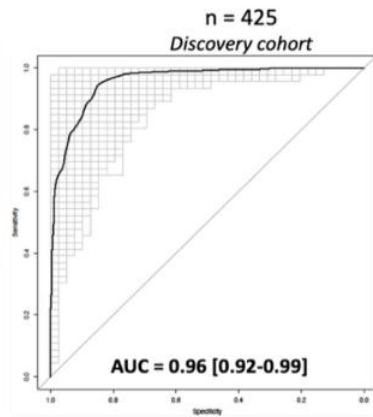


## Panel development for 8 selected proteins

AD vs. healthy

AD vs. healthy

AUC of 1:  
all AD patients  
correctly diagnosed



Discovery: 8 proteins selected



Custom panel of 8 prot

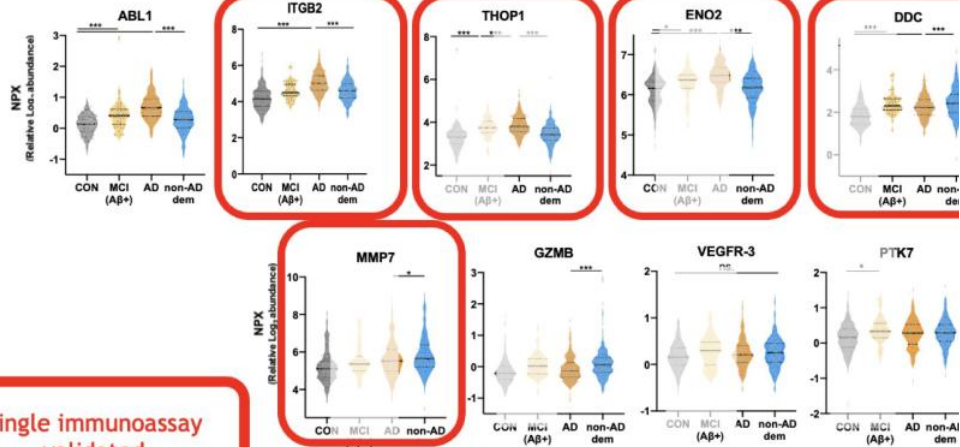
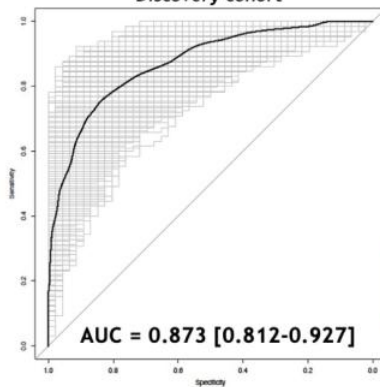


## 9 markers for discrimination of AD from non-AD

### AD vs. non-AD dementias (9-CSF marker panel)

n = 552

Discovery cohort



Single immunoassay  
validated



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## Why we win



PEA for exceptional specificity, sensitivity, precision and dynamic range

# 3K+

Rapidly expanding protein library



FDA inspired assay validation across the library



Fully scalable platform across High- and Low-plex



Flexible by design



Olink Insight – bioinformatics and data sharing for the future



Offered at more than 180 Core labs and CROs



"Best company to work for"



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## Appendix

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# Revealing the truth of human disease > Protein by protein



International Classification of  
Diseases 11th Revision

Rheumatoid arthritis

FA20

Multiple sclerosis

8A40

Inflammatory bowel disease

DD70



Next revision of  
International Classification  
of Diseases?



8A40.1



8A40.2



8A40.3



8A40.4



8A40.5



8A40.6



8A40.7



8A40.8



8A40.9



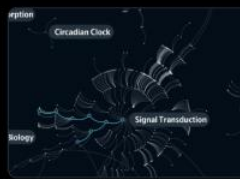
8A40.10



8A40.11



Pharma can target specific  
pathways for effective drug  
development



Immuno-modulation



Neuroinflammation



Myelin biology



Neuroaxonal I





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# International Classification of Diseases 11th Revision

Rheumatoid arthritis

FA20

Multiple sclerosis

8A40

Inflammatory bowel disease

DD70



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## Next revision of International Classification of Diseases?

### Multiple sclerosis



8A40.1



8A40.2



8A40.3



8A40.4



8A40.5



8A40.6



8A40.7



8A40.8



8A40.9



8A40.10



8A40.11



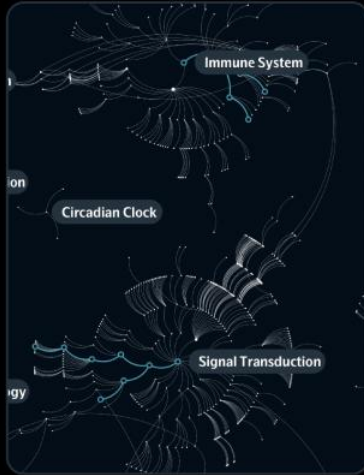
8A40.12



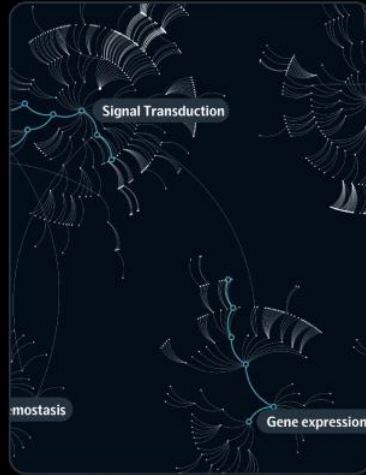
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## Biopharma can target specific pathways for effective drug development

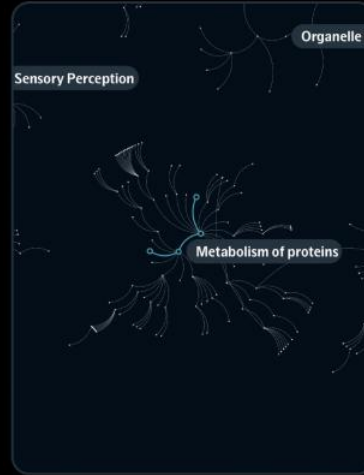
### Immuno-modulation



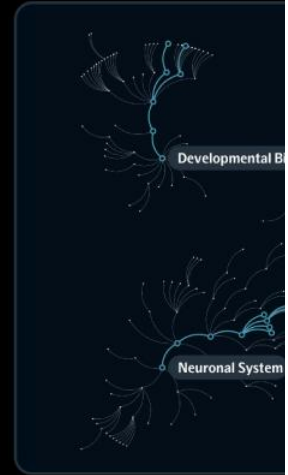
### Neuroinflammation



### Myelin biology



### Neuroaxonal Integrity





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# Revealing the truth of human disease > Protein by protein.



International Classification of  
Diseases 11th Revision

Rheumatoid arthritis

FA20

Multiple sclerosis

8A40

Inflammatory bowel disease

DD70



Next revision of  
International  
Classification of  
Diseases?



8A40.1



8A40.2



8A40.3



8A40.4



8A40.5



8A40.6



8A40.7



8A40.8



8A40.9



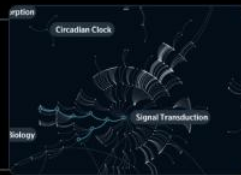
8A40.10



8A40.11



Pharma can target specific  
pathways for effective drug  
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Immuno-modulation



Neuroinflammation



Myelin biology



Neuroaxons

